

CASH NEEDS

Final Expenses - someone will write a check within 3 days from _____	\$\$
Emergency Fund - 6 months - one year, standard living	\$\$
Mortgage	\$\$
Other Debts	\$\$
Education - How many children? Total these.	\$\$
Income Needs	\$\$
TOTAL	\$\$
Life Insurance Needs (total of these or as a rule of thumb, 5-10 times annual income)	\$\$